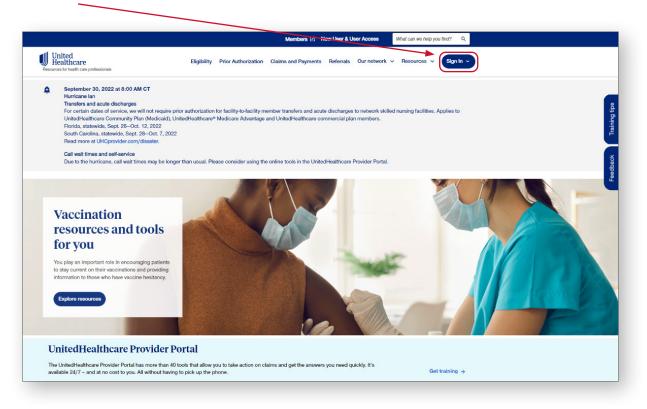
EC915F and EC7810 Reconciliation

Required files

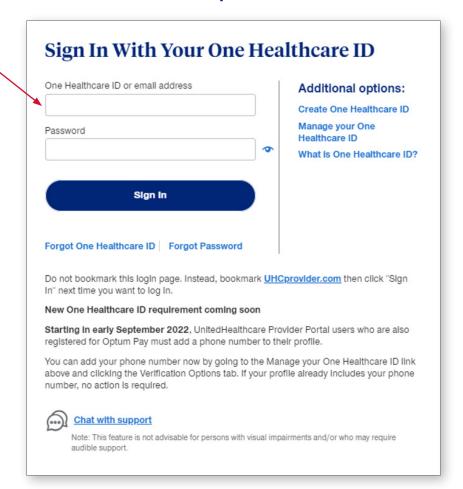
Downloading the EC915F Eligibility Report

- Sign in to the UnitedHealthcare Provider Portal
- Go to UHCprovider.com and select Sign In in the top-right corner





Sign in using your One Healthcare ID and password

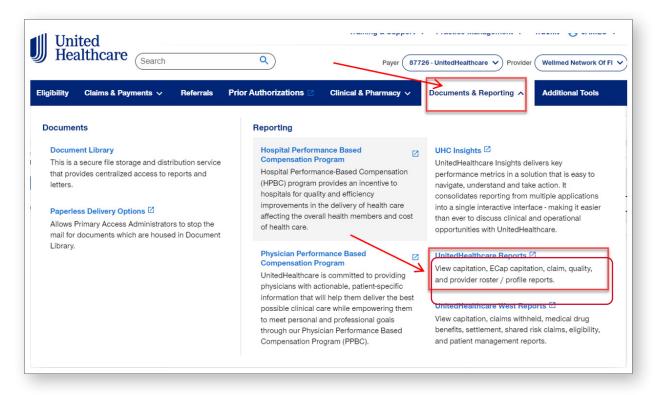


Select Documents & Reporting





Select UnitedHealthcare Reports

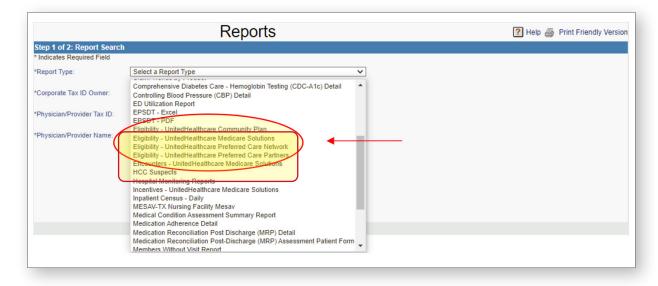


Select appropriate account (list will show all accounts you have access to)

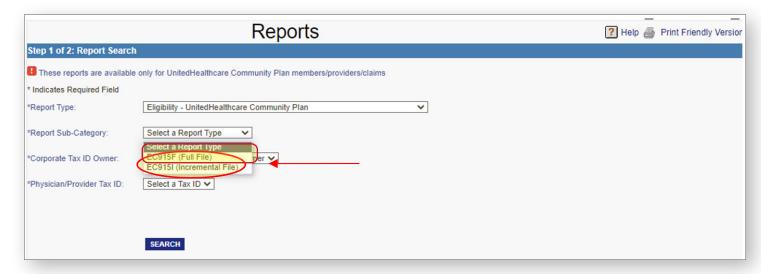
Accounts				
	Provider/Organization Name	User Account Type	Status	Note
Connect	ABC Medical Group	Standard User	Active	
Connect	DEF Medical Group	Primary Access Administrator	Active	
All Provider/Organizations associated with your Optum ID are listed here				



Under "Report Type," select Eligibility (based on your market and product)

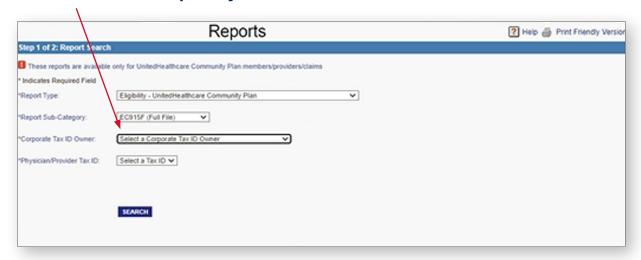


Select the EC915F (Full File) under "Report Sub-Category"





Select the tax ID for the reports you wish to view and click Search

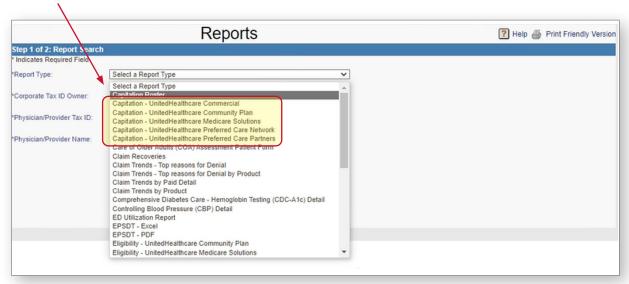


If the tax ID you wish to view isn't displayed, contact the help desk. Go to UHCprovider.com > Menu > Contact Us > Technical Assistance.

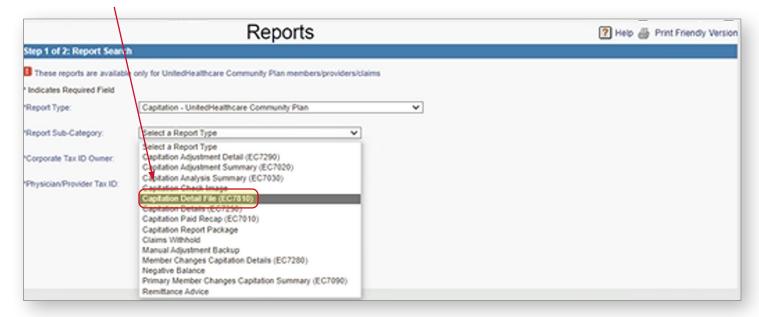


Downloading the EC7810 Capitation Detail Report

Select Capitation under "Report Type" (based on your market and product)

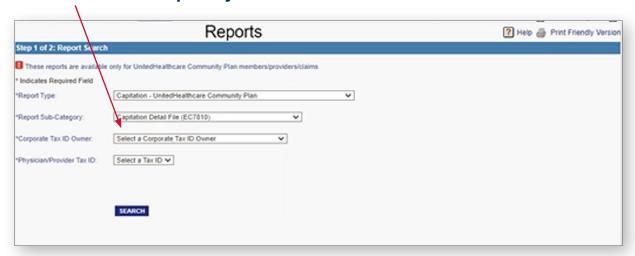


Select Capitation Detail File (EC7810) under "Report Sub-Category"





Select the tax ID for the reports you wish to view and click Search



If the tax ID you wish to view isn't displayed, contact the help desk. Go to **UHCprovider.com** > Menu > Contact Us > Technical Assistance.

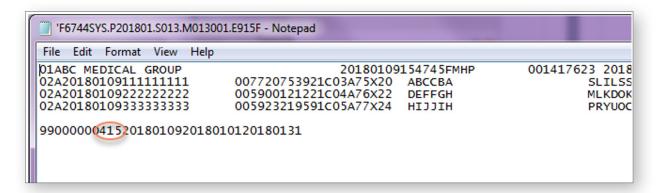


Preparing files for use

Retrieving the count of active members per EC915F Eligibility Report

- Scroll down to the trailer record of the EC915F file
- The total record count of 415 less 2 (1 for header and 1 for trailer count) equals the total active members for the current month

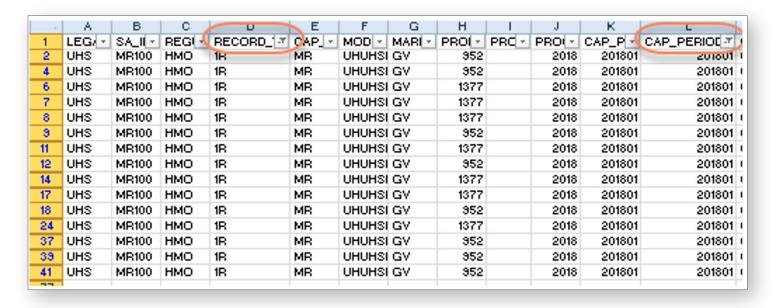
In this example, there are **413** active members for 201801.



Retrieving the count of active members per 7810 Cap Detail file

- The EC7810 Cap Detail file comes in .csv format. It opens in Microsoft Excel with the headers attached.
- Filter for 1R under Record Type (Column D)
- Filter for Cap Period (Column L) equal to Cap Process Month (Column K)

In this example, filter for Cap Period 201801.





Sum the "Capped_Count" (column BP)

- These filters will provide the number of active members for the current month
- For this example, the provider has 413 active members for 201801 per EC7810 file

This ties to the 413 active members for 201801 per EC915F.

