UC7815 Capitation Summary File

Quick reference guide

The following chart shows the layout and specifications for the UC7815 Capitation Summary File. This is a summary version of the UC7810 Capitation Detail File.

Reference	Field name	Field description	Field format	Codes/Variables	UC7810 report value
A	LEGAL_ENTITY	Legal entity/carrier abbreviation	3 alpha characters	NHP – Neighborhood Health Partnership, Inc. OCI – Optimum Choice, Inc.	Y
B	CAP_PRODUCT_ CATEGORY	Line of business category code	2 alpha characters	CO – Commercial	Y
C	CAP_RUN_GROUP	Internal data grouping value	10 alpha characters	Example: UCPUHNHPCO UCPMAOCICO	Y
D	RECORD_TYPE	Type of record for this data string	2 alpha-numeric characters	1R – Regular standard service cap 3M – Member manual adjustment 4S – System adjustment: • Member level • Provider level 6P – Provider manual adjustment	Y

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Reference	Field name	Field description	Field format	Codes/Variables	UC7810 report value
				ZZ – Total equals the UC7030 report	
E	PROCESS_YEAR	Year the capitation was paid to or recovered from the provider	4 numeric characters Date format: YYYY	Example: 2025	Y
F	CAP_PROCESS_MONTH	Month the capitation was paid to or recovered from the provider	6 numeric characters Date format: YYYYMM	Example: 202509	Y
G	CAP_PERIOD	Month of the capitation transaction, either current or retroactive	6 numeric characters Date format: yyyymm	Example: 202509	Y
H	CURRENT_RETRO_INDICATOR	Type of transaction	1 alpha character	C – Current R – Retroactive	Y
I	PAYMENT_PRVDR_ID_NUMBER	Provider ID number associated with the payment contract number	7 numeric characters	Example: 1234567	Y
J	PAYEE ENTITY TYPE	Type of provider associated with the payment contract number	2 numeric characters	1 – Network 12 – Provider organization	Y

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Reference	Field name	Field description	Field format	Codes/Variables	UC7810 report value
K	CAP_PAYEE_TIN	Tax identification number (TIN) of the provider associated with the payment contract number	9 numeric characters	Example: 123456789	Y
L	CAP_PAYEE_NAME	Name of the provider associated with the payment contract number	20 alpha characters		Y
M	CONTRACT_OWNER_ NUMBER	Contract number associated with the primary care network. One or more base contracts can roll up to this number.	7 numeric characters	Example: 1234567	Y
N	CONTRACT_PARENT _ENTITY_ID	Contract number for the primary care network	7 numeric characters	Example: 1234567	Y
O	CONTRACT PARENT TIN	Tax identification number (TIN) of the parent provider associated with the payment contract number	9 numeric characters	Example: 123456789	Y
P	CONTRACT_PARENT _NAME	Name of the parent provider associated with the payment contract number	30 alpha characters		Y

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Reference	Field name	Field description	Field format	Codes/Variables	UC7810 report value
Q	SOURCE_RISK_CONFIG_ID	Risk configuration ID	7 numeric characters	Example: 1234567	Y
R	SOURCE_CONTRACT_HEADER_ID	UnitedHealth Group system platform	7 numeric characters	Example: 1234567	Y
S	GROUP_PRVDR_ID_NUMBER	At-risk provider ID number	7 numeric characters	Example: 1234567	Y
T	AT-RISK PROVIDER ENTITY TYPE	Entity type of the provider at risk	2 numeric characters	1 – Network 12 – Provider organization	Y
U	AT-RISK PROVIDER NAME	Name associated with the provider at risk	82 alpha characters		Y
V	CONTRACT_NUMBER	Unique sequentially assigned identifier for a contract loaded into the source system. When multiple contracts are rolled together for reporting and payment, this value represents the "child" contract.	7 numeric characters	Example: 1234567	Y
W	CONTRACT_DESCRIPTION	Description of the contract	120 alpha characters		Y

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Reference	Field name	Field description	Field format	Codes/Variables	UC7810 report value
X	ASSOC_GROUP_PRVDR_ID_NUMBER	Associated provider ID	7 numeric characters	Example: 1234567	N
Y	ASSOC_GROUP_PRVDR_ENTITY_TYPE	Entity type of the associated provider	2 numeric characters	1 – Network 12 – Provider organization	N
Z	ASSOC_GROUP_PRVDR_ID_NAME	Name of associated provider entity	255 alpha characters		N
AA	PROVIDER_ARRANGEMENT	Type of provider contract	2 alpha characters	PC – Primary care HO – Hospital AC – Ancillary cap SC – Sub-capitated	Y
AB	CONTRACT_ARRANGEMENT	Type of contract risk arrangement between the provider and UnitedHealth Group	2 alpha characters	PR – Professional risk HO – Hospital GL – Global risk SP – Split risk AC – Ancillary cap	Y
AC	EMPLOYER_GROUP_NUMBER	Employer (customer) group number to which the subscriber is assigned	7 numeric characters	Example: 1234567	Y

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Reference	Field name	Field description	Field format	Codes/Variables	UC7810 report value
AD	EMPLOYER_GROUP_ NAME	Employer (customer) group name	82 alpha characters		Y
AE	FUNDING_ARRANGE MENT	Funding source	3 numeric characters	1R records only 1 – Fully insured (FI) 2 – Administrative services only (ASO)	Y
AF	PRODUCT_CODE	Classification of product offerings	2 numeric characters	1 – Exclusive Provider Organization (EPO) 2 – HMO 3 – Indemnity 5 – Point-of-service (POS) 6 – Preferred Provider Organization (PPO) 7 – In-Network Only (INO) 8 – Dental Maintenance Organization (DHMO)	Y
AG	PRODUCT_CLASS	The class is the subcode of the product code. It is used to identify new product offerings without introducing new product codes.	9 alpha-numeric characters	NHP NHP_GATED OCI	Y

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Reference	Field name	Field description	Field format	Codes/Variables	UC7810 report value
AH	PCP_NETWORK	Network arrangement of capitated provider	9 alpha characters	NHP NHP_GATED OCI	Y
AI	SRC_SYS_PCP_PRVD R_ID	ID number of the primary care provider assigned to the member	7 numeric characters	Example: 1234567	Y
AJ	PCP_NAME	Name of the member's primary care provider if one is assigned, or the name of the member's primary care group	82 alpha characters	1R/4S records: Primary care – The name of the primary care facility Hospital – The name of the associated primary care facility Sub-capitated – The name of the associated primary care facility Ancillary Cap – The name of the associated primary care facility	Y
AK	PCP_COUNTY_NAME	Name of the county mapped to the ZIP code associated with the primary care provider's address	30 alpha characters	Blank	Y

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Reference	Field name	Field description	Field format	Codes/Variables	UC7810 report value
AL	CAPITATION_RATE	Capitation rate for the contracted group based on the applicable rate table	12 numeric characters, including hyphen: -ddddddddddd.cc	1R records: For fixed- or flat-rate calculation methods, the capitation rate is calculated prior to applying factors 4S (system adjustment): Member/employer premium	Y
AM	RATETYPE	This field and the Record Type field (D) identify the variable the payment or adjustment is based on	2 alpha characters	Flat – Flat rate Fixed – Base rate, with an adjuster based on any of the following: • Age/gender/copay • Age/gender/benefit • Risk – geography/benefit/risk or risk age/gender default	Y
AN	PME_VALUE	Per capita code: Unit of population identifies the basis for counting members	4 alpha characters	PMPM – Per member per month PPPM – Per provider per month	Y

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Reference	Field name	Field description	Field format	Codes/Variables	UC7810 report value
AO	ADJUSTMENT_CODE	3-letter code that identifies an additional payment to or a deduction from the provider. For manual adjustments, the payment or deduction is on record types of 3M (member level) or 6P (provider level).	3 alpha characters	Examples: MBR – Member adjustment SRW – Security reserve withhold RTR – Retroactive CPJ – Capitation general adjustment	Y
AP	ADJUSTMENT_CATEGORY	Type of adjustment used in conjunction with the adjustment code	10 alpha-numeric characters	3M, 4S and 6P records only: Member (SM) – Adjustment for an individual member Provider (SP) – Adjustment for all members in the provider entity	Y
AQ	ADJUSTMENT_RATE_TYPE	Used in conjunction with the Record Type field to distinguish the payment/adjustment methodology	10 alpha characters	Rate type: FP – Flat per member per month PN – Percent of net cap PG – Percent of gross cap	N

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Reference	Field name	Field description	Field format	Codes/Variables	UC7810 report value
AR	ADJUSTMENT_RATE	Used in conjunction with the Rate Type. Contracted PMPM (flat) rate or percentage rate for system adjustment.	12 numeric characters	Example: Negative $10.35 will appear as: -10.35 Negative percent gross/percent net 24.25% will appear as -24.25	N
AS	ADJUSTMENT_COMMENT	Reason for the adjustment	255 alpha-numeric characters	3M and 6P records only	Y
AT	TRANSACTION_TERM_ADD	Transaction action code flag: add, term, demographic, current	2 alpha characters	CM – Current member: processing period date = capitation period date RA – Retroactive member addition: processing period date > capitation period date RC – Retroactive member change, with the type of change not identified in this field: processing period date > capitation period date RD – Retroactive member termination/deletion: processing period date > capitation period date	Y

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Reference	Field name	Field description	Field format	Codes/Variables	UC7810 report value
AU	TRANSACTION_TYPE	Transaction group code displays groups: benefits, primary care provider, eligibility and contract	2 alpha characters	CM – Current member: processing period date = capitation period date RA – Retroactive member addition: processing period date > capitation period date RC – Retroactive member change, with the type of change not identified in this field: processing period date > capitation period date RD – Retroactive member termination/deletion: processing period date > capitation period date	Y
AV	TRANSACTION_ COUNT	Count of each material capitation transaction	12 numeric characters	Non-financial records will show 0	Y

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Reference	Field name	Field description	Field format	Codes/Variables	UC7810 report value
AW	CAPPED_COUNT	Number of current and retroactive members assigned to the provider for the capitation cycle month	12 numeric characters	1 – Addition -1 – Deduction	Y
AX	CAPITATION_ AMOUNT	Calculation is based on the contract terms in system; also known as standard services capitation	12 numeric characters in monetary format, including hyphen -ddddddddd ddd.cc		Y

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